UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

JOHN J. AQUINO,)	
CHAPTER 7 TRUSTEE)	Case #1:21-cv-01355-JSR
By Its Assignee,)	
Convergent Distributors of Texas, LLC)	
)	
Plaintiff,)	
)	
v.)	
)	
ALEXANDER CAPITAL, LP)	
&)	
Its Managing Partners:)	
JOSEPH AMATO,)	
ROCCO GUIDICIPIETRO, and)	
NESA MANAGEMENT, LLC)	
)	
Defendants)	
)	

DECLARATION OF WILLIAM C. RAND, ESQ.
IN SUPPORT OF PLAINTIFF'S MOTION FOR SUMMARY JUDGMENT

EXHIBIT 6

9-29-15 Mooney Email to ACLP Re: \$75M Valuation

Sent: Tue, 29 Sep 2015 18:08:43 +0000

To: "Adam Cichetti" <acichetti@alexandercapitallp.com>
Cc: "Chris Carlin" <ccarlin@alexandercapitallp.com>

Subject: Re: Missed call, Inpellis San Francisco non-deal roadshow

We just raised ~\$5mn at a \$75mn valuation. Previous money raised has amounted to \$60mn into the parent, which got the technology to the current stage—although not all of that we to the ibuprofen and benfotiamine products.

Major investors from last round are:

- 1. private equity fund \$3mn
- 2. crossover fund \$1.25mn
- 3. 4-5 high net worth investors ~\$1mn

Board and management are on this link:

http://www.inpellisrx.com/?page_id=50

pm

On Sep 25, 2015, at 5:21 PM, Adam Cichetti < acichetti@alexandercapitallp.com > wrote:

A hedge fund associated with Latterell Venture Partners in SF.

Sent from my iPhone

On Sep 25, 2015, at 5:08 PM, "Patrick Mooney" pmooney@inpellisrx.com> wrote:

Who is the account?

Sent from my iPhone

On Sep 25, 2015, at 5:04 PM, Adam Cichetti < acichetti@alexandercapitallp.com > wrote:

Pat.

Please provide updated answers to the below questions.

Thanks

Sent from my iPhone

Begin forwarded message:

Adam

Thanks for the note and phone call. It won't work to meet this week, but I'll review the materials and should be back in touch shortly. Can you mention how much \$ the company has raised thus far, who the major investors are, who is on the board, the size and valuation at the most recent financing?

Neither Alexander Capital, LP nor any of its affiliates (collectively, "Alexander Capital, LP") is responsible for any recommendation,



solicitation, offer or agreement or any information about any transaction, customer account or account activity in this communication. Confidential or time-sensitive security-related communications should not be transmitted to Alexander Capital, LP via the Internet as there can be no assurance that messages transmitted by electronic mail will not be corrupted, lost, deleted or modified. Alexander Capital, LP reserves the right to refrain from processing or executing mail until verification of the information is obtained in another format acceptable to Alexander Capital, LP.

Page 3 of 3

Neither Alexander Capital, LP nor any of its affiliates (collectively, "Alexander Capital, LP") is responsible for any recommendation, solicitation, offer or agreement or any information about any transaction, customer account or account activity in this communication. Confidential or time-sensitive security-related communications should not be transmitted to Alexander Capital, LP via the Internet as there can be no assurance that messages transmitted by electronic mail will not be corrupted, lost, deleted or modified. Alexander Capital, LP reserves the right to refrain from processing or executing mail until verification of the information is obtained in another format acceptable to Alexander Capital, LP.